IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

PROMESA Title III

as representative of

No. 17-BK-3283-LTS

THE COMMONWEALTH OF PUERTO RICO, et al.,

(Jointly Administered)

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

PROMESA Title III

as representative of

No. 17-BK-4780-LTS

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

UNOPPOSED JOINT URGENT MOTION OF THE AD HOC GROUP OF PREPA BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY MUNICIPAL CORP., SYNCORA GUARANTEE, INC., AND U.S. BANK NATIONAL ASSOCIATION AS PREPA BOND TRUSTEE TO EXTEND THE DEADLINES FOR ALL PARTIES TO FILE OPPOSITIONS AND REPLIES TO DAUBERT MOTIONS AND MOTIONS IN LIMINE

_

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Ad Hoc Group of PREPA Bondholders (the "Ad Hoc Group"), U.S. Bank National Association in its capacity as the trustee for PREPA bonds (the "Trustee"), Assured Guaranty Corp. and Assured Guaranty Municipal Corp. ("Assured"), and Syncora Guarantee Inc. ("Syncora," and together with the Ad Hoc Group, Assured, and the PREPA Bond Trustee, the "Bondholders") respectfully submit this limited unopposed joint urgent motion ("Urgent Motion") requesting the entry of an order, substantially in the form annexed hereto as **Exhibit A** (the "Proposed Order"), extending the deadline for all parties to file oppositions to Daubert motions and motions *in limine* from June 9, 2023 to June 13, 2023 and extending the deadline for all parties to file replies in support of Daubert motions and motions *in limine* from June 16, 2023 to June 20, 2023.

RELIEF REQUESTED AND BASIS FOR SUCH RELIEF

- 1. Under the Amended and Restated Order Establishing, Among Other Things, Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith (the "Confirmation Procedures Order"), the parties are required to file any oppositions to Daubert motions and motions in limine by June 9, 2023 and any replies in support of Daubert motions and motions in limine by June 16, 2023. Confirmation Procedures Order ¶ 3.
- 2. In light of the Claim Estimation proceeding taking place this week, the Bondholders reached out to all parties who have filed any Daubert motions and/or motions in *limine* to inquire whether they would be amenable to extending the deadline for all parties to file oppositions to Daubert motions and motions *in limine* from June 9, 2023 to June 13, 2023 and extending the deadline for all parties to file replies in support of Daubert motions and motions *in limine* from June 16, 2023 to June 20, 2023.
 - 3. Such extensions would not impact any other deadline in this case.

4. All parties affected by these deadlines have informed the Bondholders they have no objection to the requested extensions as set forth in this Urgent Motion.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

Dated: San Juan, Puerto Rico

June 5, 2023

TORO COLÓN MULLET P.S.C.

/s/ Manuel Fernández-Bared

Manuel Fernández-Bared USDC-PR No. 204,204 P.O. Box 195383

San Juan, PR 00919-5383 Tel.: (787) 751-8999 Fax: (787) 763-7760

E-mail: mfb@tcm.law

/s/ Linette Figueroa-Torres

Linette Figueroa-Torres USDC-PR No. 227,104 E-mail: lft@tcm.law

/s/ Nayda Perez-Roman

Nayda Perez-Roman USDC-PR No. 300,208 E-mail: nperez@tcm.law

Counsel for the Ad Hoc Group of PREPA Bondholders

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Amy Caton

Amy Caton*
Thomas Moers Mayer*
Alice J. Byowitz*
1177 Avenue of the Americas

New York, New York 10036

Tel.: (212) 715-9100 Fax: (212) 715-8000

Email: acaton@kramerlevin.com tmayer@kramerlevin.com abyowitz@kramerlevin.com

Gary A. Orseck*
Matthew M. Madden*
2000 K Street NW, 4th Floor
Washington, DC 20006
Tel: (202) 775-4500

Tel: (202) 775-4500 Fax: (202) 775-4510

Email: gorseck@kramerlevin.com mmadden@kramerlevin.com

Counsel for the Ad Hoc Group of PREPA Bondholders

^{*}Admitted Pro Hac Vice

CASELLAS ALCOVER & BURGOS P.S.C.

CADWALADER, WICKERSHAM & TAFT LLP

By: /s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez USDC-PR No. 204,809

Ricardo F. Casellas-Sánchez

USDC-PR No. 203,114

Diana Pérez-Seda

USDC-PR No. 232,014

P.O. Box 364924

San Juan, PR 00936-4924

Tel.: (787) 756-1400 Fax: (787) 756-1401

E-mail: hburgos@cabprlaw.com

rcasellas@cabprlaw.com dperez@cabprlaw.com By: /s/ William J. Natbony

Howard R. Hawkins, Jr.*

Mark C. Ellenberg*

Casey J. Servais*

William J. Natbony*

Thomas J. Curtin*

200 Liberty Street

New York, New York 10281

Tel.: (212) 504-6000 Fax: (212) 406-6666

Email: howard.hawkins@cwt.com

mark.ellenberg@cwt.com casey.servais@cwt.com bill.natbony@cwt.com thomas.curtin@cwt.com

*Admitted Pro Hac Vice

Counsel for Assured Guaranty Corp. and Assured Guaranty Municipal Corp.

Counsel for Assured Guaranty Corp. and Assured Guaranty Municipal Corp.

REICHARD & ESCALERA, LLC

By: /s/ Rafael Escalara

Rafael Escalara

USDC-PR No. 122,609

/s/ Sylvia M. Arizmendi

Sylvia M. Arizmendi USDC-PR No. 210,714

/s/ Carlos R. Rivera-Ortiz

Carlos R. Rivera-Ortiz USDC-PR No. 303,409 255 Ponce de León Avenue MCS Plaza, 10th Floor

San Juan, PR 00917-1913

Tel.: (787) 777-8888 Fax: (787) 765-4225

E-mail: escalara@reichardescalera.com

arizmendis@reichardescalera.com riverac@reichardescalera.com

QUINN EMANUEL URQUHART & SULLIVAN, LLP

By: /s/ Susheel Kirpalani

Susheel Kirpalani* Daniel Salinas

USDC-PR No. 224,006

Eric Kay*

51 Madison Avenue, 22nd Floor New York, New York 10010-1603

Tel.: (212) 849-7000 Fax: (212) 849-7100

Email: susheelkirpalani@quinnemanuel.com danielsalias@quinnemanuel.com erickay@quinnemanuel.com

* Admitted Pro Hac Vice

Counsel for Syncora Guarantee, Inc.

Counsel for Syncora Guarantee, Inc.

RIVERA, TULLA & FERRER LLC

/s/ Eric A. Tulla

Eric A. Tulla

USDC-DPR No. 118313

Email: etulla@riveratulla.com

Rivera Tulla & Ferrer Building 50 Quisqueya Street San Juan, PR 00917-1212

Tel: (787)753-0438 Fax: (787)767-5784

Counsel for U.S. Bank National Association, in its Capacity as PREPA Bond Trustee

MASLON LLP

/s/ Clark T. Whitmore

Clark T. Whitmore* Michael C. McCarthy*

John Duffey*

Jason M. Reed*

90 South Seventh Street, Suite 3300

Minneapolis, MN 55402

Tel.: (612) 672-8200 Fax: (612) 672-8397

Email: clark.whitmore@maslon.com

mike.mccarthy@maslon.com john.duffey@maslon.com jason.reed@maslon.com

Counsel for U.S. Bank National Association, in its Capacity as PREPA Bond Trustee

^{*} Admitted Pro Hac Vice

EXHIBIT A

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.²

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

ORDER GRANTING UNOPPOSED JOINT URGENT MOTION OF THE AD HOC GROUP OF PREPA BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY MUNICIPAL CORP., SYNCORA GUARANTEE, INC., AND U.S. BANK NATIONAL ASSOCIATION AS PREPA BOND TRUSTEE TO EXTEND THE DEADLINES FOR ALL PARTIES TO FILE OPPOSITIONS AND REPLIES TO DAUBERT MOTIONS AND MOTIONS IN LIMINE

² The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Case:17-03283-LTS Doc#:24415 Filed:06/05/23 Entered:06/05/23 13:42:59 Desc: Main Document Page 9 of 9

Upon consideration of the Unopposed Joint Urgent Motion of the Ad Hoc Group of

PREPA Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., Syncora

Guarantee Inc., and U.S. Bank National Associations as PREPA Bond Trustee to Extend the

Deadlines for All Parties to File Oppositions and Replies to Daubert Motions and Motions in

Limine (Docket Entry No. _____ in Case No. 17-bk-3238) (the "Urgent Motion") and the relief

requested and basis for such relief set forth in the Urgent Motion, the Court hereby finds that

good and sufficient cause exists for granting of the Bondholders' requested relief.

Accordingly, it is hereby **ORDERED** THAT:

1. The Urgent Motion is **GRANTED** as set forth herein.

2. The deadline by which all parties must file any oppositions to Daubert motions and

motions in limine is hereby extended from June 9, 2023 to June 13, 2023.

3. The deadline by which all parties must file any file replies in support of Daubert

motions and motions in limine is hereby extended from June 16, 2023 to June 20, 2023.

SO ORDERED

Dated: June , 2023

San Juan, Puerto Rico

HONORABLE LAURA TAYLOR SWAIN

United States District Judge

1